

BISHOP GADSDEN



STOCK TRANSFER FORM

Mail this form to your broker or contact them via phone.

Please do not transfer any stock to our account without first calling Kimberly Farfone at (843) 406-6334 or sending an e-mail to kimberly.farfone@bishopgadsden.org regarding the amount and the type of stock being transferred.

Date: _____

To: Your Broker's Name _____
Street Address _____
City/State/Zip _____
Phone _____

From: Your Name _____
Street Address _____
City/State/Zip _____
Phone _____
Account # _____

Please transfer the following stock(s):

As a gift FAO (For the Account of):

The Episcopal Church Home (Bishop Gadsden Retirement Community)
1 Bishop Gadsden Way
Charleston, SC 29412
Acct: # 82080760
Via DTC #0725

This account is with:
Raymond James & Associates, Inc.
PO Box 12749
St. Petersburg, FL 33733

Broker on account:
Dean B. Williamson
16315-A Northcross Drive
Huntersville, NC 28078
Phone: 1.800.871.5128

Attention Broker: Please call Kimberly Farfone, Director of Development, at (843) 406-6334 or email to kimberly.farfone@bishopgadsden.org when the transaction occurs. Thank you for your prompt attention to this transfer.

Signed: _____
Print Name: _____

Witnessed by: _____
Print Name: _____