

# BISHOP GADSDEN



## STOCK TRANSFER FORM

Mail this form to your broker or contact them via phone.

Please do not transfer any stock to our account without first calling Kimberly Farfone Borts at (843) 406-6334 or sending an e-mail to kimberly.borts@bishopgadsden.org regarding the type of stock being transferred.

Date: \_\_\_\_\_

To: Your Broker's Name \_\_\_\_\_  
Street Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone \_\_\_\_\_

From: Your Name \_\_\_\_\_  
Street Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone \_\_\_\_\_  
Account # \_\_\_\_\_

Please transfer the following stock(s):  
\_\_\_\_\_

For the purposes of benefiting the following:  
\_\_\_\_\_

As a gift FAO (For the Account of):

Bishop Gadsden Episcopal Retirement Community  
1 Bishop Gadsden Way  
Charleston, SC 29412  
Account Name: Bishop Gadsden Gift Clearing Account  
Acct: # 69G061018  
Via DTC #0992

Delivery Instructions:

DTC Eligible  
BMO Harris Bank N.A. / Trust  
Participant #992  
F/B/O Synovus Trust Co N.A #74-2037-01-3  
F/C 69G061018 n/o Bishop Gadsden Gift Clearing Account  
Free Deliveries: 5A- Trust Account Number

**Attention Synovus Trust Company:** Please call Kimberly Farfone Borts, Director of Charitable Giving, at (843) 406-6334 or email to kimberly.borts@bishopgadsden.org when the transaction occurs. Thank you for your prompt attention to this transfer.

Signed: \_\_\_\_\_  
Print Name: \_\_\_\_\_

Witnessed by: \_\_\_\_\_  
Print Name: \_\_\_\_\_